



PTL: PETROLEUM TRADING LAO PUBLIC COMPANY

Financial Focus

Unit: Million

Period as of	2013	2014	2015	2016	2017	2018
Financial Data						
Assets	561,572	687,506	711,338	880,269	723,367	722,269
Liabilities	192,439	170,094	200,728	425,306	315,741	409,778
Equity	369,133	517,411	510,609	454,881	375,625	312,491
Revenue	1,075,040	971,229	833,060	939,454	899,926	1,135,676
Finance Cost				24,222	51,398	26,190
Profit Before Tax	22,267	24,830	24,994	(47,129)	(79,256)	(64,826)
Corporate Tax	3,134	5,057	5,711	447	-	828
Net Profit	19,133	19,772	19,283	(47,576)	(79,256)	(65,655)
EPS (Lak)	N/A	264	82.06	(202)	(337)	(279)
Financial Ratio						
D/E ratio	0.52	0.33	0.39	0.93	0.84	1.31
ROA(%)	3.41%	3.17%	2.76%	-5.98%	-9.88%	-9.08%
ROE(%)	5.18%	4.46%	3.75%	-9.86%	-19.09%	-0.08%
Net Profit Margin(%)	1.78%	2.04%	2.31%	N/A	N/A	N/A
Statistics as of						
	26/12/2013	26/12/2014	28/12/2015	27/12/2016	26/12/2017	26/12/2018
Last Price(Lak)		4,200	3,000	2,500	2,300	1,500
Market Cap.		987,000	705,000	587,500	540,500	352,500
P/E		15.91	36.56	N/A	N/A	N/A
P/BV		1.91	1.38	1.29	1.44	1.13
Book Value per share		2,202	2,173	1,936	1,598	1,330
Dvd. Yield(%)		1.57%	2.53%	-	-	-
1st half dividend (LAK/share)			45	-	-	-
2nd half dividend (LAK/share)		66	31	-	-	-
Dividend (LAK/share)		66	76	-	-	-
Par Value (LAK/share)	2,000	2,000	2,000	2,000	2,000	2,000
No. of shares	235,000,000	235,000,000	235,000,000	235,000,000	235,000,000	235,000,000

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